

**Car Rental Business Management System  
ISPC Planner 2022**

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**Functionality Checklist**

**CRM - Comprehensive customer and supplier database:**

- ⤴ input customer passport, driving licence, identification card and contact data
- ⤴ compose target audience groups and send e-mail newsletters
- ⤴ use integrated e-mail client, document business conversations, meetings and calls
- ⤴ make a list of employee roles and grant permissions to each role
- ⤴ use reminders to do things before you forget them
- ⤴ retrieve any lithuanian based company data from rekvizitai.lt \*)
- ⤴ GDPR consent management, personal data reports and personal data removal tool \*)

**Car rental order administration:**

- ⤴ vehicle classification, service, insurance, technical inspection and other data
- ⤴ manage service rates by service type and vehicle group
- ⤴ input comprehensive order data: rent period, pick-up/drop-off city and location, flight numbers, additional driver data, run and fuel level at pick-up/drop-off
- ⤴ use integrated graphical week or month spanning reservation time-table for visual convenience
- ⤴ print template-based contract with a customer
- ⤴ print today's plan listing all pick-ups and drop-offs ordered by time

**Customer billing and performance analysis:**

- ⤴ prepare customer invoice in one click based on order data using invoice templates
- ⤴ customize invoices by choosing desirable detalization level and adding notes
- ⤴ send PDF invoice to a customer using integrated e-mail client
- ⤴ fully automate invoice generation and sending using automated billing capability
- ⤴ analize performance and trends using two and three-dimensional analysis tool

**Business accounting:**

- ⤴ customize SAF-T chart of accounts, use General Ledger and general journal
- ⤴ automatically generate operations based on predefined rules
- ⤴ manage purchases, sales and payments, enjoy automated payment allocation
- ⤴ use wage registry, petty cash vouchers, cash book, cash income and expense orders
- ⤴ calculate depreciation of fixed assets
- ⤴ use month and year close procedures, prepare financial reporting documents
- ⤴ integrate bank payments by exporting/importing ISO 20022 XML files \*)

\*) Optional add-on modules

**Deployment methods:** Internet server; On premises server; Standalone Windows PC

**End user devices:** Windows PC; any PC/tablet/phone with Internet browser

**User Interface:** English or Lithuanian

**+ Customize the system according to your business needs!**