Functionality Checklist

CRM - Comprehensive customer and supplier database:
- input customer passport, driving licence, identification card and contact data
- compose target audience groups and send e-mail newsletters
- use integrated e-mail client, document business conversations, meetings and calls
- make a list of employee roles and grant permissions to each role
- use reminders to do things before you forget them
- retrieve any lithuanian based company data from rekvizitai.lt *)
- comprehensive database of world countries, regions and cities *)
- GDPR consent management, personal data reports and personal data removal tool *)

Accomodation order administration:
- hotel plan, facility and room data
- offered service rates by season, service type and room type
- input comprehensive order data: reservation status, accomodation period and room
- use integrated graphical week or month spanning reservation time-table for visual convenience
- print template-based memo for a customer based on order data
- print today's plan listing all arrivals and departures ordered by time

Customer billing and performance analysis:
- prepare customer invoice in one click based on order data using invoice templates
- customize invoices by choosing desirable detalization level and adding notes
- send PDF invoice to a customer using integrated e-mail client
- fully automate invoice generation and sending using automated billing capability
- analize performance and trends using two and three-dimensional analysis tool

Business accounting:
- customize SAF-T chart of accounts, use General Ledger and general journal
- automatically generate operations based on predefined rules
- manage purchases, sales and payments, enjoy automated payment allocation
- use wage registry, petty cash vouchers, cash book, cash income and expense orders
- calculate depreciation of fixed assets
- use month and year close procedures, prepare financial reporting documents
- integrate bank payments by exporting/importing ISO 20022 XML files *)

*) Optional add-on modules

Deployment methods: Internet server; On premises server; Standalone Windows PC
End user devices: Windows PC; any PC/tablet/phone with Internet browser
User Interface: English, Spanish, Lithuanian, Russian

+ Customize the system according to your business needs!