

**Logistics Business Management System
ISPC Planner 2017**

Functionality Checklist

CRM - Comprehensive customer and carrier database:

- ⤴ maintain people and organizations contact information of customers and carriers
- ⤴ compose target audience groups and send e-mail news-letters to the whole group at a time
- ⤴ use integrated e-mail client, document business conversations, meetings and calls
- ⤴ print mailing labels, full-text search all parties by any field
- ⤴ make list of employee roles and assign system security privileges for each role
- ⤴ use reminders to do things before you forget them

Logistics order administration:

- ⤴ search carriers by serviced countries and rates
- ⤴ prepare customer offers based on templates made in advance and send offers by e-mail
- ⤴ input comprehensive order data: delivery conditions, load and truck data, make up a route using intermediate loading/unloading points
- ⤴ print template-based contract with a customer and a carrier
- ⤴ evaluate every single project profitability on a single screen

Customer billing and turnover analysis:

- ⤴ prepare customer invoice in one click based on order data
- ⤴ use invoice templates in single/double currency, single/double language
- ⤴ achieve desirable invoice detalization level by joining or expanding invoice lines
- ⤴ prepare and use standard billing notes for all and for specific customers
- ⤴ send PDF invoice to a customer by e-mail
- ⤴ use long-term invoice data to generate turnover and comparative analysis reports

Business accounting:

- ⤴ design your own chart of accounts (or modify one of the two offered templates)
- ⤴ use General Ledger, operation templates, general journal and corrections
- ⤴ generate operations based on all pre-selected period documents
- ⤴ print purchase and sales invoices
- ⤴ register payments (both receipts and disbursements)
- ⤴ use wage and authorship salary accounting registry
- ⤴ print debt reports, use account closing procedures
- ⤴ calculate of depreciation of your fixed assets
- ⤴ print petty cash vouchers, cash book, cash income and expense orders
- ⤴ prepare financial reporting documents

Deployment methods: internet datacenter; local network server; standalone Windows PC

User Interface: english or lithuanian

+ Customize the system according to your needs!